

Alton Community Unit School District #11 - Annuities and Mutual Funds

This list of 403(b) agents is provided for reference only and does not constitute endorsement of any particular agent.
A participant may use any agent authorized to do business on behalf of the Providers listed.

| 403(b) Provider | Agent Name | Address | Phone | Email |
|---|-----------------------------------|--|-----------------------------------|--|
| <i>VALIC P.O. Box 200894 Houston, TX 77216-0894</i> | Zach Oldham | 12312 Olive Blvd., Suite 265 St. Louis, MO 63141 | 1-314-712-9490 1-314-439-4850 | zach.oldham@valic.com |
| <i>AXA Equitable P.O. Box 13463 Newark, NJ 07188-0463</i> | Ryan Brown, CFP® | 807 W. Highway 50, Suite 6 O'Fallon, IL 62269 | 618-628-3400 Fax# 618-624-8397 | ryan.brown@axa-advisors.com |
| <i>Metlife (Citistreet) P.O. Box 824783 Philadelphia, PA 19182-4783</i> | Steve Griffin | 915 East 5th Street Alton, IL 62002 | 618-474-6448 Fax# 618-463-5640 | sgriffin4@metlife.com |
| <i>Pacific Life P.O. Box 2290 Omaha, NE 68103-2290</i> | Kyle Fink Paul Funkhouser | 779 Wall Street O'Fallon, IL 62269 | 618-624-2970 Fax# 618-624-2977 | kyle@mygfr.com |
| <i>Primerica Shareholder Services P.O. Box 9774 Providence, RI 02940-9774</i> | Lawrence Crabbs Dave McGaughey | 5206 Godfrey Road P.O. Box 518 Godfrey, IL 62035 | 618-466-7111 | |

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| ASPIre Financial Services formerly known as 403b ASP 5310 Cypress Center Drive Cypress Ctr II, Suite 101 Tampa, FL 33609 www.403bplan.info 1-866-634-5873 | Barbara Craft, AAMS® | 1812 Vaughn Rd., Hwy 111 Wood River, IL 62095-1862 | 618-258-8424 Fax 1-888-789-4896 | barbara.craft@edwardjones.com |
| | Art Fahrner | 2305 State Street Alton, IL 62002 | 618-467-1111 Fax 1-877-261-5716 | art.fahrner@edwardjones.com |
| | Kyle Fink Paul Funkhouser | 779 Wall Street O'Fallon, IL 62269 | 618-624-2970 Fax# 618-624-2977 | kyle@mygfr.com |
| | Kathy Weaver | Investment Planners, Inc. 5512 Godfrey Road Godfrey, IL 62035 | 618-466-0100 | kweaver@investment-planners.com |
| | Veronica Coleman | 3908 Maryville Rd., Ste. 1 Granite City, IL 62040 | 618-931-2397 Fax 1-888-855-8896 | veronica.coleman@edwardjones.com |
| | Jim Claywell | Claywell Asset Management/Raymond James 3014 Godfrey Road, Suite B Godfrey, IL 62035 | 618-433-8881 | james.claywell@raymondjames.com |
| | Steve Medford | 213 N. State St. Jerseyville, IL 62052 | 618-498-8523 | steve.medford@edwardjones.com |
| | Kathy A. Carrico | Carrollton Financial Advisors 120 Homer Adams Parkway Alton, IL 62002 | 618-467-1700 or 1-800-448-5421 | kathycarrico@carrolltonbanking.com |
| | Colten Steiner | Edward Jones 237C E. Center Dr. Alton, IL 62002 | 618-462-3822 | colten.steiner@edwardjones.com |

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| National Life Group | Darron Hacker | Appreciation Financial | 614-397-0414 | dhacker@appreciationfinancial.com |
| | Kenneth Hughes | 111 W. Port Plaza, 6th Floor St. Louis, MO 63146 | 314-443-1490 | khughes@appreciationfinancial.com |